



TURTLE BAY
MUSIC SCHOOL

INSTRUCTIONS FOR DONATING STOCK TO TURTLE BAY MUSIC SCHOOL

We are delighted that you would like to support us with a donation of stock or marketable securities!

To make a stock gift, your stockbroker will require instructions in writing. Please give your broker the following delivery information to make a gift to Turtle Bay Music School:

ABA: 021000089
Bank: Citibank, NY
111 Wall Street New York, NY 10005-3501
Account Number: 40611172
Account Name: Morgan Stanley
FFC To: TURTLE BAY MUSIC SCHOOL, INC. OPERATING FUND
FEDERAL TAX ID: 13-1775772
FFC To Acc #: 876-113586

It is important to notify TBMS when you have completed your request to your broker. Please be sure to include your name in the transfer so we can acknowledge your gift.

Please note: Giving stock held more than 12 months offers a two-fold tax savings. First you avoid paying capital-gains tax on the increase in value of your stock. In addition, you receive a tax deduction for the full fair market value of the stock on the date of the gift. Subtracting the tax savings from what you originally paid for the stock can result in a gift that costs just pennies on the dollar. This is an excellent vehicle for stock that appreciated substantially in value.

If you have any questions please call Emma Clune, TBMS's Director of Development at (212) 753-8811 or email emma@tbms.org

Turtle Bay Music School is a non-profit organization. Our mission is to spread the transformative power of music by providing the highest quality music education and experiences to all in the community who seek them

Turtle Bay Music School is a New York State non-profit corporation qualified under section 501(c)(3) of the Internal Revenue Code.

THANK YOU!